

<b>Balance Sheet of InvestitionsBank des Landes Brandenburg as per 31 December 2006</b>			
<b>Assets</b>	<b>EUR</b>	<b>EUR</b>	<b>2005: Thousand EUR</b>
<b>1. Cash reserves</b>			
a) Cash in hand	6,285.24		4
b) Balances with central banks	6,611,314.55		2,842
		6,617,599.79	2,846
Of which:			
Eligible as collateral with the Deutsche Bundesbank 6,611,314.55 EUR (2005: 2,842 TEUR)			
<b>2. Loans and advances to banks</b>			
a) At call	5,709,316.97		7,510
b) Others	651,340,375.87		322,264
		657,049,692.84	329,774
<b>3. Loans and advances to customers</b>		3,576,689,574.97	3,583,601
Of which:			
Secured by mortgages 500,454,449.06 EUR (2005: 581,505 TEUR)			
Municipal loans 2,734,794,498.97 EUR (2005: 2,759,300 TEUR)			
<b>4. Bonds and other fixed-rate securities</b>			
a) Bonds			
aa) Of public issuers	384,788,701.73		51,265
Of which:			
Eligible as collateral with the Deutsche Bundesbank 384,788,701.73 EUR (2005: 51,265 TEUR)			
ab) Of other issuers	1,827,934,246.62		1,678,140
		2,212,722,948.35	1,729,405
Of which:			
Eligible as collateral with the Deutsche Bundesbank 1,725,527,101.17 EUR (2005: 1,574,838 TEUR)			
<b>5. Investments</b>		280,051.13	290
<b>6. Shares in associated enterprises</b>		39,627,193.00	22,624
<b>7. Assets on a trust basis</b>		4,017,386,972.41	4,508,878
Of which:			
Loans on a trust basis 3,945,931,456.75 EUR (2005: 3,974,613 TEUR)			
Securities held on a trust basis 45,425,975.50 EUR (2005: 36,607 TEUR)			
<b>8. Intangibles assets</b>		787,486.11	296
<b>9. Fixed assets</b>		2,012,242.02	2,659
<b>10. Other assets</b>		811,079.11	20,767
<b>11. Prepaid expenses and deferred charges</b>		438,138.00	492
<b>Total assets</b>		<b>10,514,422,977.73</b>	<b>10,201,632</b>

Liabilities and Shareholders' Equity	EUR	EUR	EUR 2005: Thousand EUR
<b>1. Funds borrowed from banks</b>			
a) At call		23,865,663.57	73,088
b) With agreed term or period of notice		<u>6,024,237,438.69</u>	<u>5,215,228</u>
		6,048,103,102.26	5,288,316
<b>2. Funds borrowed from customers</b>			
a) Other liabilities			
aa) At call		51,897,113.19	40,545
ab) With agreed term or period of notice		<u>115,684,991.58</u>	<u>118,765</u>
		167,582,104.77	159,310
<b>3. Liabilities on a trust basis</b>		4,017,386,972.41	4,508,878
Of which:			
Loans on a trust basis 3,945,931,456.75 EUR (2005: 3,974,613 TEUR)			
Securities held on a trust basis 45,425,975.50 EUR (2005: 36,607 TEUR)			
<b>4. Other liabilities</b>		23,350,832.89	1,136
<b>5. Deferred income</b>		42,975,234.76	36,920
<b>6. Accrued estimated liabilities</b>			
a) For pensions and similar obligations		207,934.00	143
b) Others		<u>3,357,549.41</u>	<u>2,797</u>
		3,565,483.41	2,940
<b>7. Special item for investment grants to fixed assets</b>		639,114.85	639
<b>8. Fund for general bank risks</b>		27,000,000.00	25,000
<b>9. Equity capital</b>			
a) Subscribed		110,000,000.00	110,000
b) Retained earnings			
ba) Statutory reserve	6,185,188.32		5,919
bb) Other	<u>53,000,000.00</u>		<u>53,000</u>
		59,185,188.32	58,919
c) Balance sheet profit		<u>14,634,944.06</u>	<u>9,574</u>
		183,820,132.38	178,493
<b>Total liabilities</b>		<b><u>10,514,422,977.73</u></b>	<b><u>10,201,632</u></b>
<b>1. Contingent liabilities</b>			
a) on guarantees		18,126,115.14	9,674
<b>2. Other obligations</b>			
a) Irrevocable loan commitments		311,920,303.26	297,014
<b>3. Administration loans</b>		258,198,308.07	278,883
<b>4. Administration guarantees</b>		374,478,795.89	433,992

Financial  
Statements